

JICA's Support for Logistics Master Plan

(Attachment 5)

Cambodia Industrial Development Policy (IDP)

Key concrete measure to promote the implementation of IDP

“Develop and implement a master plan for transport and logistic system development”

- Establishment of National Logistics Council (NLC) chaired by PM Hun Sen
- Establishment of National Logistics Steering Committee (NLSC)

Logistics Master Plan (LMP)

JICA's support for formulation and implementation of LMP

- *Data collection survey on logistics System Improvement (Jul 2017-Mar 2018)*
- *Project for improving the Logistics System in Cambodia (Technical Cooperation)(Apr 2018 -)*

For implementing the LMP, it needs further efforts of cross relevant ministries

Goal	(i)Sufficient Capacity to meet future demand on volume(ii)Sufficient Diversity of Services to meet future demand on quality(iii)Speedy, Stable and Cost-effective to support industry		
Strategy	Short (2018-2019)	Medium (2020-2022)	Long (2022-2025)
Development of Economic Corridors and International Gateways	<ul style="list-style-type: none"> • Debottlenecking of the Central Subcorridor (ex: NR5) • Sihanoukville Port Capacity Enhancement (ex: Construction of New Container Terminal and Multi-purpose Terminal) and Sihanoukville Port Service Improvement (ex: Port SEZ) 		<ul style="list-style-type: none"> • Enhancement of Central Subcorridor (ex: Phnom Penh-Bavet Expressway)
Development of Logistics Hubs for Multi-Modal Transport	<ul style="list-style-type: none"> • Logistics Complex Development (ex:Sihanoukville Logistics complex) • Border area improvement (ex: Bavet, Poi Pet) 		<ul style="list-style-type: none"> • Enhancement of Regional/Local linkages • Urban transport facilitation (ex:Phnom Penh Ring Road No.3)
Realization of Seamless Border Management	<ul style="list-style-type: none"> • Port Management Enhancement (ex:Port EDI) • Introduction of Cambodia National Single Window (ex: NACCS) • Optimization of Cam Control functions and procedures 		
Capacity Enhancement of Logistics Service Providers	<ul style="list-style-type: none"> • Establishment of Logistics Technical Training Center • Introduction of Modern Technologies 	<ul style="list-style-type: none"> • Establishment and operations of Technical Working Group on Logistics Development 	<ul style="list-style-type: none"> • Logistics Business Modernization
Strengthening of Legal and Institutional Framework	<ul style="list-style-type: none"> • Operationalization of NLC, NLSC and GDL • Development of Logistics Regulatory 	<ul style="list-style-type: none"> • Enhancement of project management capacity • Optimization of Logistics costs 	<ul style="list-style-type: none"> • Facilitation of Trade Agreements and Borderless Transportation
Development Partners	<ul style="list-style-type: none"> • Cooperation with World Bank 		