JICA's Support for Development of the Sihanoukville Port

Container Handling Capacity

630

530

Goal of JICA's support: Secure and maximize Cambodia's national interests by strengthening PAS's international competitiveness

Project	2018	2019	2020	2021	2022	2023
Logistics Master Plan (T)	zation	Imple	mentati	on of pi	iority pi	ojects
Multipurpose Terminal (L) Co	nstructio				tainer Fr	≯ eight
New Container Terminal (L) [JPY 23.5 billion])/D Pro	->- cureme	nt Co	nstructio	on
Port Electronic Data Interchange [EDI] (G) port procedure National Single Window (G) *pending GDCE's decision	F/S	Syst	em deve	lopmen	t	
	F/	S Sys	tem dev	elopmei	nt	
Container Terminal Management and Operation (T)	Сар	acity de	velopmo	ent		
strategic management Non-executive director to Board of Directors *pending election by shareholders		roveme	nt of m	anagem	ent	
SEZ marketing and promotion (T)	Mar	keting a	nd prom	otion		
	Logistics Master Plan (T) Multipurpose Terminal (L) [JPY 7.2 billion] New Container Terminal (L) [JPY 23.5 billion] Port Electronic Data Interchange (EDI) (G) National Single Window (G) *pending GDCE's decision Container Terminal Management and Operation (T) Non-executive director to Board of Directors *pending election by shareholders	Logistics Master Plan (T) Multipurpose Terminal (L) [JPY 7.2 billion] New Container Terminal (L) [JPY 23.5 billion] Port Electronic Data Interchange (EDI) (G) National Single Window (G) *pending GDCE's decision Container Terminal Management and Operation (T) Non-executive director to Board of Directors *pending election by shareholders	Logistics Master Plan (T) Multipurpose Terminal (L) [JPY 7.2 billion] New Container Terminal (L) [JPY 23.5 billion] Port Electronic Data Interchange (EDI) (G) National Single Window (G) *pending GDCE's decision Container Terminal Management and Operation (T) Non-executive director to Board of Directors *pending election by shareholders	Logistics Master Plan (T) Multipurpose Terminal (L) [JPY 7.2 billion] New Container Terminal (L) [JPY 23.5 billion] Port Electronic Data Interchange (EDI) (G) National Single Window (G) *pending GDCE's decision Container Terminal Management and Operation (T) Non-executive director to Board of Directors *pending election by shareholders Improvement of material improvement of material materi	Logistics Master Plan (T) Multipurpose Terminal (L) [JPY 7.2 billion] New Container Terminal (L) [JPY 23.5 billion] Port Electronic Data Interchange (EDI) (G) National Single Window (G) *pending GDCE's decision Container Terminal Management and Operation (T) Non-executive director to Board of Directors *pending election by shareholders Improvement of management of manage	Logistics Master Plan (T) Multipurpose Terminal (L) [JPY 7.2 billion] New Container Terminal (L) [JPY 23.5 billion] Port Electronic Data Interchange (EDI) (G) National Single Window (G) *pending GDCE's decision Container Terminal Management and Operation (T) Non-executive director to Board of Directors *pending election by shareholders Improvement of management Improvement of management

Recommendation for policy measures and actions

- 1. Development of Port Infrastructure
- Speed up implementation of developing new container terminal
- Develop off-dock yard to maximize the container handling capacity by using remaining fund of the multipurpose terminal project and/or IPO fund
- 2. Improvement of favorable policy environment for SPSEZ
- •Enhance SPSEZ's strategic logistic function along with Industrial Development Policy (IDP) and Logistics Master Plan (LMP)
- Designate SPSEZ as boundary area and optimize CAM Control procedure
- Declare "corruption free SEZ"

⇒Necessary to implement the inter-ministries measures

Forecast of Capacity of the Sihanoukville Port (1,000TEU) (1,000TEU) Container Demand 1,150 -Opening of new container terminal operation of ICD 800 of new cargo handling equipment porary use of off-dock yard in SPSEZ 681

Temporary use of multi-purpose container terminal

(until opening of new container terminal)

(Attachment 4)

450

Year

